

Index Performance

Global Indices

LTP

1D Chg.

1D % Chg.

Dow 30

26,403.28

41.03

0.16%

S&P 500

2,926.46

1.88

0.06%

FTSE 100

7,281.94

74.76

1.04%

DAX

11,953.78

14.50

0.12%

Nikkei 225

20,634.48

14.29

0.07%

Nasdaq

7,962.88

-10.51

-0.13%

Indian Indices

LTP

1D Chg.

1D % Chg.

Nifty 50

11,023.25

74.95

0.68%

BSE Sensex

37,332.79

263.86

0.71%

Nifty Bank

27,427.85

122.65

0.45%

NIFTY Midcap 100

15,652.20

147.25

0.95%

NIFTY Smallcap 100

5,445.95

65.95

1.23%

Forex Rates

LTP

1D Chg.

1D % Chg.

USD/INR

71.41

-0.37

-0.52%

EUR/INR

78.83

-0.56

-0.71%

GBP/INR

86.93

-0.77

-0.88%

JPY/INR

0.67

0.00

-0.69%

Commodities

LTP

1D Chg.

1D % Chg.

Silver Dec-2019

48,645

922

1.93%

Crude Oil WTI Sep-2019

3,960

8

0.20%

Gold Sep-2019

3,825

0

0.00%

Refined Gold Oct-2019

39,100

444

1.15%

Natural Gas Sep-2019

166

1.3

0.79%

Aluminium Sep-2019

139

0.2

0.14%

Fund Flows

Gross Purchase

Gross Sales

Net Buy/Sales

Cash(Rs Crores)

FII

7,343.93

6,180.98

1,162.95

DII

4,580.74

3,078.47

1,502.27

F&O

FII Index Fut

5,361.26

4,497.14

864.12

FII Index Opt

198,645.23

197,138.81

1,506.42

Market Turnover: NSE

Cash(INR cr)

35,655.65

2,946.43

9.01%

F&O (INR cr)

928,907.05

-1,875,780.24

-66.88%

Total

964,562.70

-1,872,833.81

-65.96%

Market Volatility

Latest

1D Chg.

1D % Chg.

CBOE VIX

18.98

1.10

6.15%

INDIA VIX

16.28

-0.14

-0.87%

Oil & Gas

US

1.50%

-0.56

-0.02

India

6.56%

0.17

0.01

Nifty Sectors

S3

S2

S1

Nifty

10878

10948

11008

Nifty Bank (NSEBANK)

27070

27250

27370

News

Indian Equities:

Market may open on a flat note

Local stocks are likely to open on a flat note as trading resumes after a long weekend. Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 8 points at the opening bell. Markets will react to gross domestic product data which grew at slowest pace since 2013. Public sector banks may be in focus after the government unveiled mega merger of state-run banks.

Overseas, Asian stocks were mixed on Tuesday as the US-China trade tensions continue to rise after China lodged a complaint against the United States at the World Trade Organization over US import duties.

Corporate News

Maruti Suzuki cuts production by 33.9% in August, produces 1.11 lakh cars in August 2019 versus 1.68 lakh cars in August 2018. August 2019 sells fell 32.7% at 1,06,413 units against 1,58,189 units in August 2018.

Eicher Motors sells 52,904 units in August 2019 against 69,377 units in August 2018, total Royal Enfield sales down 24 percent at 52,904 units against .

Tata Motors total sales for August 2019 stood at 32,343 vehicles, compared to 62,688 units during August 2018

USFDA issues complete response letter (CRL) to Biocron for insulin glargine

Coffee Day Enterprises: Company appointed former CBI DG Ashok Malhotra to probe company's financials.

Indiabulls Housing Finance has made timely payment of interest / principal in respect of the NCDs

Indian Economy

Sales data from India's top six car makers, including Suzuki Motor Corp's and Toyota Motor Corp's Indian businesses, shows that passenger vehicle sales for August fell 34% compared with the same period a year ago. These six manufacturers make up more than 90% share of the market. The steep decline in sales to dealers is worrying industry executives who are renewing calls for a tax cut on cars, two-wheelers and trucks while auto analysts are cutting their sales forecasts for the year.

Global Economy

China has lodged a complaint against the United States at the World Trade Organization over U.S. import duties, the Chinese Commerce Ministry said on Monday. The United States began imposing 15% tariffs on a variety of Chinese goods on Sunday and China began imposing new duties on U.S. crude oil, the latest escalation in their trade war.

NSE Indices / Sectoral Performance

Latest

1D Chg.

1D % Chg.

NIFTY BANK

27427.85

122.65

0.45%

NIFTY IT

16010.40

125.85

0.79%

NIFTY METAL

2289.95

35.60

1.58%

NIFTY AUTO

7009.30

39.15

0.56%

NIFTY FMCG

29257.35

505.55

1.76%

NIFTY ENERGY

14382.25

-58.40

-0.40%

NIFTY PHARMA

8072.05

159.55

2.02%

NIFTY MNC

12361.35

171.85

1.41%

NIFTY PSU BANK

2474.40

24.95

1.02%

NIFTY SERV SECTOR

15816.85

114.55

0.73%

NSE Movers and Shakers

Top Gainers

Latest

1D Chg.

1D % Chg.

YES Bank Ltd.

59.95

2.55

4.44%

Sun Pharma.

450.40

15.75

3.62%

IndusInd Bank

1395.75

45.20

3.35%

Zee Entertainment En

373.10

11.00

3.04%

Tata Steel

344.90

9.35

2.79%

Indian ADR Stocks

Latest

1D Chg.

1D % Chg.

Infosys ADR

11.49

0.1

0.88%

Tata Motors ADR

8.22

0.16

1.99%

Top Losers

Latest

1D Chg.

1D % Chg.

Bharti Infratel Ltd.

250.45

-8.0

-3.10%

Coal India

184.75

-4.25

-2.25%

Hind. Petrol

260.15

-5.75

-2.16%

Power Grid Corp

200.5

-4.30

-2.10%

Eicher Motors

16258.45

-279.55

-1.69%

HDFC Bank ADR

107.8

0.86

0.80%

ICIICI Bank ADR

11.23

0.01

0.09%

R3

R2

R1

11238

11168

11108

27970

27790

27640

NIFTY 50 Companies support and Resistance

TRADING SYMBOL

NAME OF COMPANY

S3

S2

S1

PP

R3

R2

R1

SUNPHARMA

Sun Pharmaceutical Industries Limited

413.15

421.45

436.80

445.10

460.45

468.75

484.10

INFRATEL

Bharti Infratel Limited

235.18

241.27

245.68

251.77

256.18

262.77

266.68

TCS

Tata Consultancy Services Limited

2,181.33

2,199.67

2,229.33

2,247.67

2,277.33

2,295.67

2,325.33

ASIANPAINT

Asian Paints Limited

1,574.20

1,584.65

1,601.60

1,612.05

1,629.00

1,639.45

1,656.40

INFY

Infosys Limited

790.03

796.02

805.38

811.37

820.73

826.72

836.08

TITAN

Titan Company Limited

1,076.73

1,085.87

1,094.73

1,103.87

1,112.73

1,121.87

1,130.73

UPL

UPL Limited

533.58

540.37

551.68

558.47

569.78

576.57

587.88

YESBANK

Yes Bank Limited

51.50

53.50

56.95

58.95

62.40

64.40

67.85

ICICIBANK

ICICI Bank Limited

394.85

398.75

405.05

408.95

415.25

419.15

425.45

DRREDDY

Dr. Reddy's Laboratories Limited

2,469.77

2,491.38

2,524.77

2,546.38

2,579.77

2,601.38

2,634.77

ULTRACEMCO

UltraTech Cement Limited

3,899.35

3,957.70

4,001.30

4,059.65

4,103.25

4,161.60

4,205.20

WIPRO

Wipro Limited

244.25

246.70

250.35

252.80

256.45

258.90

262.55

IBULHSGFIN

Indiabulls Housing Finance Limited

411.20

423.10

437.60

449.50

464.00

475.90

490.40

ITC

ITC Limited

232.48

235.77

240.63

243.92

248.78

252.07

256.93

IOC

Indian Oil Corporation Limited

115.53

117.77

119.98

122.22

124.43

126.67

128.88

KOTAKBANK

Kotak Mahindra Bank Limited

1,382.27

1,402.68

1,418.77

1,439.18

1,455.27

1,475.68

1,491.77

TECHM

Tech Mahindra Limited

656.15

666.00

681.00

690.85

705.85

715.70

730.70

HDFCBANK

HDFC Bank

2,177.93

2,199.97

2,215.93

2,237.97

2,253.93

2,275.97

2,291.93

ONGC

Oil & Natural Gas Corporation Limited

112.30

115.90

118.55

122.15

123.80

128.40

131.05

HINDUNILVR

Hindustan Unilever Limited

1,785.02

1,806.08

1,844.27

1,865.33

1,903.52

1,924.58

1,962.77

LT

Larsen & Toubro Limited

1,247.47

1,275.18

1,301.47

1,329.18

1,355.47

1,383.18

1,409.47

AXISBANK

Axis Bank Limited

619.03

629.57

647.53

658.07

676.03

686.57

704.53

HDFC

Housing Development Finance Corporation Limited

2,078.33

2,098.17

2,131.58

2,151.42

2,184.83

2,204.67

2,238.08

NTPC

NTPC Limited

109.10

112.35

117.15

120.40

125.20

128.45

133.25

HCLTECH

HCL Technologies Limited

1,051.73

1,067.47

1,084.33

1,100.07

1,116.93

1,132.67

1,149.53

INDUSINDBK

IndusInd Bank Limited

1,279.78

1,304.97

1,351.28

1,376.47

1,422.78

1,447.97

1,494.28

RELJANCE

Reliance Industries Limited

1,197.80

1,209.40

1,231.20

1,242.80

1,264.60

1,276.20

1,298.00

BAJAJ-AUTO

Bajaj Auto Limited

2,672.82

2,699.48

2,743.57

2,770.23

2,814.32

2,840.98

2,885.07

BAJAJFINANCE

Bajaj Finance Limited

3,191.70

3,225.85

3,278.75

3,312.85

3,365.70

3,399.85

3,452.70

ZEEL

Zee Entertainment Enterprises Limited

352.72

357.48

366.47

371.23

380.22

384.98

393.97

CIPILA

Cipla Limited

450.82

453.16

464.57

469.88

478.32

483.63

492.07

BAJAJFINSV

Bajaj Finserv Limited

6,827.63

6,896.32

7,009.18

7,077.87

7,190.73

7,259.42

7,372.28

SBIN

State Bank of India

256.42

261.63

267.52

272.73

278.62

283.83

289.72

ADANIAPORTS

ADANIAPORTS

350.00

354.70

359.45

364.15

368.90

373.60

378.35

COALINDIA

Coal India Limited

172.78

177.47

181.08

185.77

189.38

194.07

197.68

GRASIM

Grasim Industries Limited

683.82

691.43

700.77

708.38

717.72

725.33

734.67

BHARTIARTL

Bharti Airtel Limited

329.65

334.20

340.50

345.05

351.35

355.90

362.20

POWERGRID

Power Grid Corporation of India Limited

181.37

187.68

194.57

200.88

207.77

214.08

220.97

MARUTI

Maruti Suzuki India Limited

5,948.07

6,000.48

6,054.42

6,106.83

6,160.77

6,213.18

6,267.12

TATAMOTORS

Tata Motors Limited

107.93

109.97

113.23

115.27

118.53

120.57

123.83

BPCL

Bharat Petroleum Corporation Limited

336.48

340.82

348.13

352.47

357.78

364.12

371.43

GAIL

GAIL (India) Limited

117.90

121.55

125.80

129.45

133.70

137.35

141.60

HEROMOTOCO

Hero MotoCorp Limited

2,467.08

2,493.82

2,525.53

2,552.27

2,583.98

2,610.72

2,642.43

HINDALCO

Hindalco Industries Limited

176.08

178.77

181.63

184.32

187.18

189.87

192.73

M&M

Mahindra & Mahindra Limited

507.75

513.40

521.60

527.25

535.45

541.10

549.30

VEDL

Vedanta Limited

131.00

133.00

136.60

138.60

142.20

144.20

147.80

TATASTEEL

Tata Steel Limited

329.80

333.50

340.10

343.80

350.40

354.10

360.70

JSWSTEEL

JSW Steel Limited

205.48

208.37

213.18

216.07

220.88

223.77

228.58

EICHERMOT

Eicher Motors Limited

15,230.42

15,598.73

15,929.37

16,297.68

16,628.32

16,996.63

17,327.27

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